



ELITE | SERIES

# SOVEREIGN 95XX

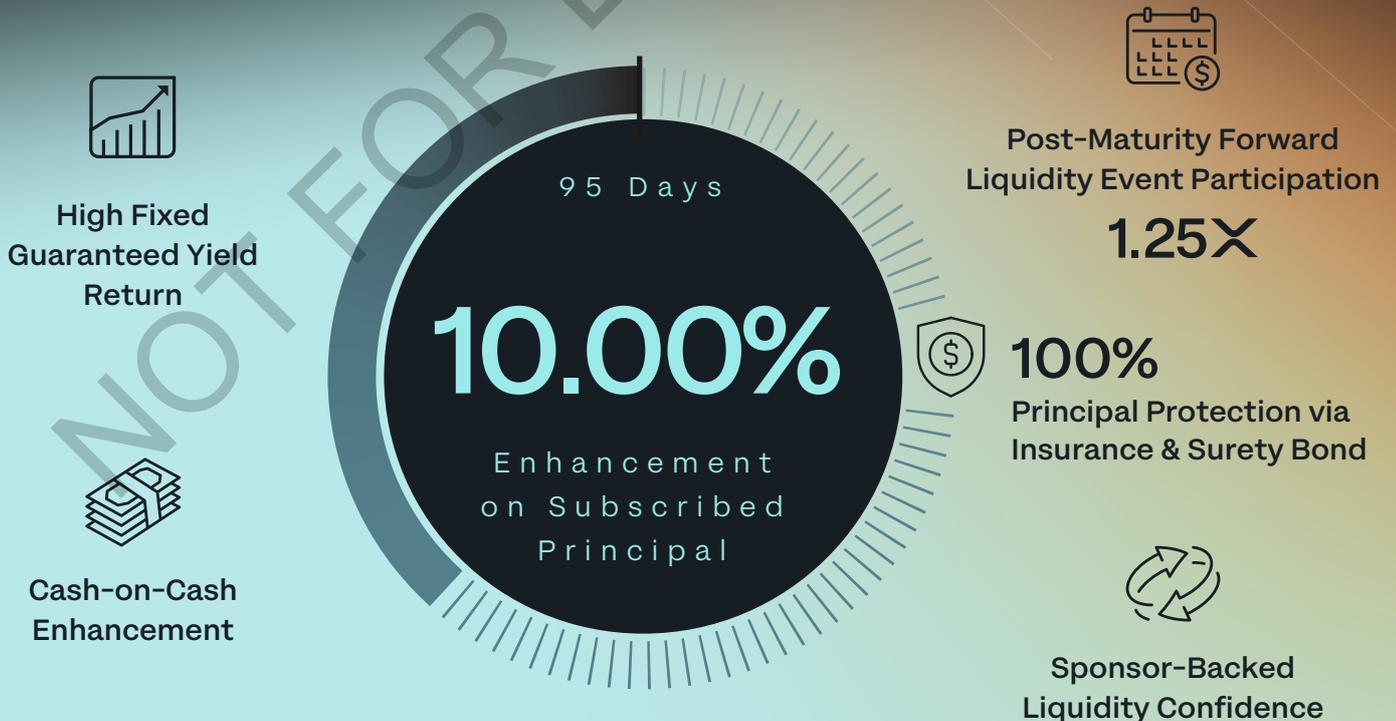
Investment Primer

## 95-Day Ultra Short-Term Private Credit Program

Program Multi-Coupon Multi-Return Ladders

The Elite Sovereign 95XX Series marks the final ELITE Series 2025 issuance, delivering enhanced short-term income with institutional-grade protection for qualified investors.

Crafted as a 95-day Ultra-Short-Term private credit program, the 95XX Series delivers:



The Series is engineered to provide **Rapid Crystallized Fixed Returns** while simultaneously adding a **dual Return Ladder** beyond the Maturity Event through Forward-Equity Allocations across four **Manhattan 2026 Private-Credit Programs**.

This architecture positions the Elite Sovereign 95XX Series as a unique hybrid—short-duration credit product paired with a **forward return arc** extending beyond the 95-day Maturity Window.



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## Program Positioning

The Elite Sovereign 95XX Series stands at the intersection of Accelerated Performance, Institutional Security, and Multi-Layered Value Creation, offering:



Manhattan's advanced accelerated short-term note architecture



The closing chapter of the ELITE 2025 Program and the gateway into the Manhattan 2026 Private Markets Platform Suite



Multi Coupon | Multi Return Ladders

Advance 2026 program capital supporting the launch of Manhattan's Private-credit verticals:



Litigation Finance



Aviation Leasing



South America Private Markets Initiative



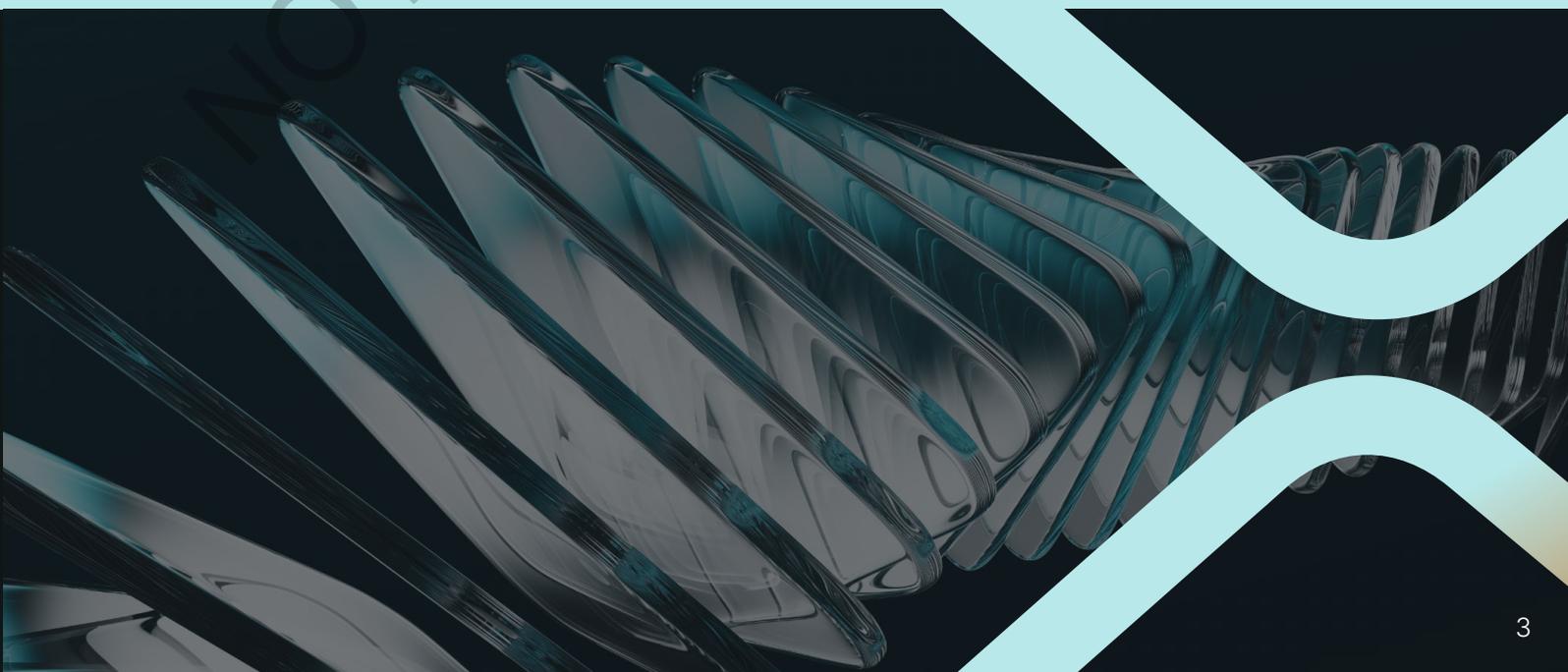
Digital Assets & RWA Tokenization

**The Elite Sovereign 95XX Series** introduces a rare hybrid profile—merging accelerated income with exclusive participation rights—creating an investment construct unmatched in traditional private credit markets.

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## Program Architecture

Term	Description
Tenor	95 Calendar Days
Sovereign Coupon	10.00% Enhancement on Subscribed Principal
Enhancement Nature	Cash-on-Cash Enhancement Generator
Principal Return	100.00% PIS Bond + Sponsor Coverage
Summit Coupon	360 Day Post Maturity Return-Arc
Summit Coupon Booster	1.25 X Subscribed Principal
Use of Proceeds	Pre-Capitalisation of Manhattan's 2026 private-market programs
Minimum Subscription Commitment	USD 200,000 (or equivalent in Accepting Currencies)
Accepting Currencies	GBP, EUR, AUD, SGD, CHF, AED, CAD
Issuer	Manhattan ST Notes LLC



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## Multi-Return Ladder

The Elite Sovereign 95XX Series incorporates multi structured return pathways:

Fixed  
Principal Coupon

Fixed  
Sovereign Coupon

Summit Coupon  
Forward-Liquidity  
Event Returns

Summit Coupon  
Boosters (up to 1.25x)

Together, these form a stacked **multi-ladder return ecosystem available exclusively** within Manhattan's ELITE SOVEREIGN 95XX Series Program

## Payout Timeline Scenario - Based on USD 500,000

Although the below scenarios provided for herein are denominated in USD, the same calculations can be applied to subscriptions in accepted currency equivalent.

### Issuance of ELITE SOVEREIGN 95XX Series Note\*\*:

- Maturity note value of USD 500,000
- Fixed Sovereign Coupon: 10.00%
- Summit Coupon: Aggregate 1.25X



Note Issuance

95 Days

Fixed Sovereign  
Coupon Redemption:

**USD 50,000**

+

Principal Redemption Coupon:

**USD 500,000**

360 Days

Summit Coupon  
Redemption:

**USD 625,000**

### Payout:

95 Days:	USD	550,000
Before, or at, 360 Days:	USD	625,000

**Total Payout: USD 1,175,000**

\*\*The scenario provided above is intended solely as an example model only. It is possible that the Summit Coupon may result in entire, part, or none of the potential 1.25X being distributed, which is dependent upon the successful realization of upstream proceeds from the various Asset Programs.

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## Use of Proceeds

Proceeds serve as the Pre-launch Capital Architecture for Manhattan's 2026 Private Credit Platform Portfolio, enabling:



Early underwriting



Legal structuring



Asset acquisition preparation



Q1 2026 platform architecture



Accelerated pipeline readiness



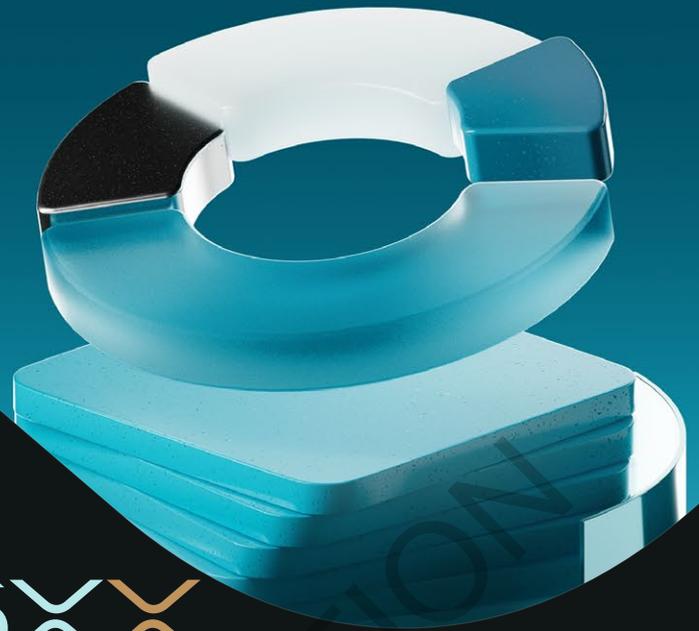
First-access investor pathways



Establishing front-end redemption liquidity windows for structured early-cycle optionality

*Pre-launch Capital Architecture strengthens deal execution, enhances origination timing, establishes early-liquidity functionality within the 2026 Manhattan platform cycle.*





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# Overview of Manhattan 2026 Private Market Programs



### Litigation Asset Investment & Acquisition

- High-visibility commercial claims
- Short-medium duration profiles
- Collateralized legal receivables
- Predictive modeling and structured waterfalls



### Aviation Leasing Credit

- Mid-life aircraft portfolios
- Stable lease-rate yield characteristics
- Residual value optimization
- Global lessee diversification



### South America Private Markets Initiative

- Dollarized revenue structures
- Senior secured private credit
- Inventory and receivable protections
- Growth-aligned private-equity style features



### Digital Assets & RWA Tokenization

- Infrastructure-level capital deployment across private credit systems
- Tokenised representation of real-world private credit assets
- Programmable settlement of principal and income obligations
- Digitally enabled servicing and lifecycle management
- Enhanced transparency, traceability, and governance controls
- Capital efficiency and structured liquidity optionality

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## Program Investment Highlights



Defined 95-day  
return cycle



Multi-Ladder  
Return architecture



Summit Coupon  
1.25X Liquidity Event  
Participation rights



Premium yield relative  
to traditional markets



100.00% PISB-backed  
principal protection



Short duration,  
low volatility



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